

ARTICLE VIII

MISCELLANEOUS

8.01	Successors and Assigns.....	VIII	- 1
8.02	Provisions of Indenture for Sole Benefit of Corporation, Issuer, Lender and Note- holder.....	VIII	- 1
8.03	Severability.....	VIII	- 1
8.04	No Liability for Personnel of Issuer or Lender.....	VIII	- 1
8.05	Notice.....	VIII	- 1
8.06	Applicable Law.....	VIII	- 2
8.07	Counterparts.....	VIII	- 2

TESTIMONIUM

SIGNATURES AND SEALS

ACKNOWLEDGMENTS

EXHIBIT A

EXHIBIT B